

COMPANY PROFILE



U.S. Realty Partners is a privately held real estate investment company specializing in the acquisition, asset management, development and redevelopment of quality retail properties located in strategic metropolitan areas of the western United States. We focus on anchored retail properties in markets with strong demographics and achieve competitive risk adjusted returns for our investors and partners.

Our current portfolio includes 15 retail properties totaling over 2.2 Million square feet of gross leasable area. We take pride in our vast shopping center experience, extensive market knowledge, disciplined underwriting and excellent history of efficient execution.



OUR PORTFOLIO

U.S. Realty Partner's approach is straightforward and disciplined. We target well-located, grocery-anchored retail properties in high-growth markets with strong demographics, limited competition, and untapped potential. Our long-standing relationships with tenants, communities, and stakeholders allow us to provide our properties with the resources and strategies needed to outperform expectations.

Our decades of experience in retail real estate combined with leasing, redevelopment, and asset management skills provide the basis to improve, reposition, and continually create additional value in the shopping centers we own.

- · Optimize tenant mix
- Improve tenant occupancy
- Execute strategic asset improvements
- Increase customer visits
- · Maximize NOI and yield



















ACQUISITION CRITERIA:

U.S. Realty Partners is currently acquiring and operating properties in mature submarkets throughout the western United States as a principal and in partnership with institutional investors, family offices and individual investors.

Property Type

- Stabilized high-quality grocery anchored neighborhood and community shopping centers
- Core plus and Value Add grocery anchored centers with expansion, renovation, re-tenanting and lease up opportunities

Demographics

- Minimum 50,000 people within a 3-mile radius
- Average household incomes \$100,000+

Location

- · California
- Oregon
- Washington
- Hawaii

Size

- Minimum 100,000 square feet gross leasable area
- Purchase Price \$20 Million to \$100+ Million



PROPERTY NAME	CITY	STATE	SQUARE FEET
Murrieta Town Center	Murrieta	CA	380,378
Lake Arrowhead Village	Lake Arrowhead	CA	238,000
Rheem Valley Shopping Center	Moraga	CA	164,000
Cable Park Shopping Center	Orangevale	CA	161,000
Watt Town Center	North Highlands	CA	146,895
Lahaina Cannery Shopping Center	Lahaina, Maui	HI	140,000
Lahaina Gateway Shopping Center	Lahaina, Maui	HI	136,000
Village East Shopping Center	Salem	OR	135,000
Belle Mill Landing	Red Bluff	CA	119,000
Panther Lake Shopping Center	Kent	WA	115,000
Lakewood Shopping Center	Windsor	CA	103,000
Plaza at Riverlakes	Bakersfield	CA	102,000
Discovery Plaza	Sacramento	CA	90,000
Bonanza Shopping Center	Clovis	CA	69,684
Park Center	Pico Rivera	CA	55,000

2,154,957









U.S. REALTY PARTNERS, INC.

OUR TEAM:

Jay Kerner / CEO

Tina Colacino / PRESIDENT

Wes Reef / ASSET MANAGER

Sharon Sterling / ASSET MANAGER

Justin Kerner / ASSET AND ANALYTICS MANAGER

Louis Sergi / DIRECTOR OF LEASING

Susana Jagodzinski / DIRECTOR OF CONSTRUCTION

Mike Wright / DEVELOPMENT MANAGER - HAWAII

Joe Foreman / SENIOR ADVISOR

Jeffrey Marcus, ESQ / OUTSIDE GENERAL COUNSEL

Kirsten Baisner / EXECUTIVE ASSISTANT



JAY KERNER CEO, U.S. REALTY PARTNERS

CONTACT US

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